

**A guide to the Learning and Development
Pathway for RCN representatives**

Information Pack for the RCN Northern Ireland

RCN Northern Ireland – Useful Contacts

Office	RCN Northern Ireland 17 Windsor Avenue Belfast BT9 6EE 028 90 384600 northernirelandboard@rcn.org.uk
Director	Janice Smyth
Deputy Director	Garrett Martin
Head of Professional Development	Carolyn Mason
RCN Officers	Desmond Lowry 028 90 384600 desmond.lowry@rcn.org.uk Stephen McSherry 028 90 384600 stephen.mcsherry@rcn.org.uk Fiona Carroll 028 90 384600 fiona.carroll@rcn.org.uk Marie McAteer 028 90 384600 marie.mcateer@rcn.org.uk
Employment Relations Administrators	Anne McLoughlin 028 90 384600 anne.mcloughlin@rcn.org.uk Dawn Gaw 028 90 384600 dawn.gaw@rcn.org.uk Colette Mc Goldrick 028 90 384600 colette.mcgoldrick@rcn.org.uk
Your Learning and Development Facilitator	Cathy Pugh 028 90 384600 cathy.pugh@rcn.org.uk

RCN Northern Ireland- Representatives Pathway 2011-2012

Senior Professional Development Officers	Rita Devlin 028 90 384600 rita.devlin@rcn.org.uk Linzi McIlroy 028 90 384600 linzi.mcilroy@rcn.org.uk
Lecturer	Tom Rush 028 90 384600 tom.rush@rcn.org.uk
Library and Information Zone	Pauline Moore (Team Leader) 028 90 384600 pauline.moore@rcn.org.uk John Rainey (Officer) 028 90 384600 john.rainey@rcn.org.uk
COURSE ADMINISTRATION	
Administration for Courses Corporate Support Team	Fionnuala Newton (Team Leader) 028 90 384600 fionnuala.newton@rcn.org.uk

Getting a place on a module

Getting a place on Module 1

All newly accredited representatives should receive a date for attending Module 1 from the RCN Northern Ireland where possible within three months of being accredited. Together with your Module 1 date, you will receive details of who your mentor is. This is usually the RCN officer who is covering the RCN branch you have been nominated from. It is important that you contact your mentor to introduce yourself and agree how you are going to work together as part of your learning on the Module 1.

You do not need to fill out an application form to get a place on a module 1 course, but if you do not receive details, please contact the administrator (details attached).

Module 1 – foundation

FACILITATED LEARNING (Days 1, 2 & 3)	
Dates:	4th, 5 th , 6 th April 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
SUPPORTED LEARNING (Day 4)	
Dates:	11th May
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
FACILITATED LEARNING (Day 5)	
Dates:	15 th June
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE

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Getting a place on Module 2

1. Identify which course you want to attend.
2. Complete the Module 2 nomination form within the pack.
3. Discuss with your mentor and ask them to sign this form.
4. Send the form to the administrator (details on application form).
5. You will receive a letter confirming your place and further information on your chosen Module 2 programme.

Module 2 – stewards

FACILITATED LEARNING (Days 1, 2 & 3)	
Dates:	26 th ,27 th ,28 th September 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
SUPPORTED LEARNING (Day 4)	
Dates:	26 th October 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
FACILITATED LEARNING (Day 5)	
Dates:	2nd December 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE

Module 2 – learning representatives

FACILITATED LEARNING (Days 1, 2 & 3)	
Dates:	10 th ,11 th ,12 th October 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
SUPPORTED LEARNING (Day 4)	
Dates:	23rd November 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
FACILITATED LEARNING (Day 5)	
Dates:	11 th January 2012
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE

RCN Northern Ireland- Representatives Pathway 2011-2012

Module 2 – safety representatives

FACILITATED LEARNING (Days 1, 2 & 3)	
Dates:	16 th ,17 th ,18 th January 2012
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
SUPPORTED LEARNING (Day 4)	
Dates:	22 nd February 2012
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE
FACILITATED LEARNING (Day 5)	
Dates:	21st March 2012
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast, BT9 6EE

RCN Northern Ireland- Representatives Pathway 2011-2012

CPD – Workshops and Masterclasses Provisional Dates

19th May 2011

22nd September 2011

15th March 2012

FURTHER INFORMATION TO FOLLOW in relation to the topics

Other

BRANCH DEVELOPMENT WORKSHOP	
Dates:	15 th September 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast BT9 6EE
BRANCH DEVELOPMENT Follow on Days	
Dates:	17 th November 2011
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast BT9 6EE
Dates:	8 th March 2012
Location:	RCN Northern Ireland, 17 Windsor Avenue, Belfast BT9 6EE

RCN representative's expenses policy – guidance notes

The guidance notes are taken from the new 'RCN Expenses Guidance for Office Holders, Members and Volunteers' (full copy available on request) and are applicable to you in your role as an RCN representative.

General Rules

- Expenses should be claimed using the paper-based expense method using the approved expenses claim form. Claim forms not completed properly and legibly, those which include items outside of the policy or are not properly authorised will not be paid and will be returned to the claimant for corrective action.
- Claimants must sign their own expense claim form. This responsibility cannot be delegated to someone else.
- VAT receipts should be provided in all cases. Failure to provide a legitimate receipt may invalidate the claim. If no receipt is available then a written explanation should be attached to the claim.
- Claims should be submitted on a monthly basis and no later than by the end of the month following the month in which the expense was incurred.
- Claimants who miss the claiming deadline by more than one month will be advised of the possibility of loss of future claims. Once a claimant has received two such notices regarding late submission of claims, future late claims may be reduced by 50%. Any claim more than 3 months late, without good reason, may be refused if the claimant has received two such notices about late claims. Unless in exceptional circumstances, no claim made more than 4 months after the month in which the expense was incurred will be reimbursed.

Authorisation framework

- The member of staff authorising the expense claim is responsible for satisfying themselves that the appropriate policies/claim rates etc. have been adhered to and must approve the form accordingly.

Claimable Expenses

Private Car

- A passenger business mile rate may be claimed for carrying fellow potential claimants in a car or van on journeys which are also work journeys for them. Where a passenger is carried, the name of the passenger must be noted on the expense claim form.

Taxis

- The normal expectation is that public transport will be used in all instances, particularly in Central London. The use of taxis must be exceptional and will not normally be reimbursed. However it is acknowledged that there will be instances when taxi use is appropriate. These instances may include:
 - i) use of public transport is not possible, for example due to a disability;
 - ii) unavailability of public transport;
 - iii) emergencies;
 - iv) a shared taxi being cheaper than public transport;
 - v) cost benefit of time saved (nb: taxis are not always quicker than public transport);
 - vi) late night situations;
 - vii) where transportation of luggage/equipment is involved;
 - viii) where parking costs for private car would exceed taxi costs (e.g. airport parking)
- Taxi expenses must always be supported by a receipt and full explanation outlining the business reason must be provided by the claimant to support any expense claim for use of taxis. This must be considered fully by the authoriser of the claim.

RCN Northern Ireland- Representatives Pathway 2011-2012

Subsistence

- Office holders, members and volunteers may claim the cost of lunch, up to the approved rate, and this will be re-imbursed if:
 - i) the claimant is occupied on RCN business for more than 4 hours in any one day and
 - ii) lunch is not otherwise available (example – as part of a training course)
- Alcohol cannot be claimed as part of a normal subsistence claim.

Telephones

- The cost of calls on privately owned phones/mobiles, made in the course of authorised RCN business, can only be claimed at the rate at which they were billed by submitting an itemised bill marked showing the business calls or by providing details of the call (date, time and duration) and proof of the tariff applying. Claims without a supporting itemised call record and associated explanation will not be accepted for reimbursement.
- Mobile phone rentals are not reclaimable.
- Pay-as-you-go mobile phone top-up cards. When personal pay-as-you-go mobiles are used it is impossible to ascertain the degree of business usage in the absence of itemised billing. When top-up vouchers or receipts are reimbursed, these will be reported to HM Revenue and Customs as part of the P11D year end process as taxable benefits to the claimants. Claimants are therefore required to obtain their own personal tax relief themselves by writing to HMRC.

Entertaining

- Business entertaining is the provision of food and drink to third parties, by staff and/or office holders, and is not a taxable benefit for those staff and/or office holders who also receive the provision incidentally.
- All business entertaining should be approved in advance by the authoriser.
- Claims for business entertaining must include details of the third parties being entertained and the reason(s) for the entertainment being provided.
- Members, including stewards, learning and safety representatives but not office holders, are considered to be third parties for the purpose of entertaining. Members claiming their own expenses should adhere to the subsistence limits.

Claiming Process

Manual Expense Claims

- Claims should be made on the appropriate form. There is only one form. The status of the claimant, i.e. Council member, Board member, steward, safety representative, member, should be recorded on the form.
- Where mileage in a private vehicle is being claimed then a business journey log should also be completed specifying “from/to” and also the reason for the journey.
- For paper-based claims, a separate claim form should be completed for each area of work or activity that will be authorised by a different person or RCN department. This will ensure that the authorisation process is as efficient as possible and that delay in reimbursing the expenses is kept to a minimum.
- Members should include their membership number on the claim form.
- Receipts should be attached to the claim form using a staple. They should be in date order to correspond with the details on the claim form itself.
- If a receipt is not available then a full explanation should be made on the claim form.
- Payment will normally be made by a transfer directly into a bank account. Any changes to a claimants bank details should be notified to the Payments Section in the HQ Finance department.

Revised July 2008

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Nomination form for Module 2 Programmes – PLEASE COMPLETE IN CAPITALS

FOR OFFICE USE ONLY:				
DATE STAMP:				
DATE LETTER SENT TO REP				
DATE FILED	HARD COPY:		ELECTRONIC COPY:	
DATE TRAFFIC LIGHT UPDATED			MD UPDATED:	
NAME OF YOUR COURSE:				
Title of Module				
Date of Module				
Location of Module				
YOUR DETAILS				
Your Name (Mr/Mrs/Ms/other)				
Type of Representative (i.e. Steward, Safety, Learning)				
Have you completed a Module 1 in the last 12 months?	YES/NO			
Home Address				
Telephone Number				
Email Address				
RCN Membership No.				
Regional Office				
Workplace Address				
Name of Manager				
Your signature				Date:
Mentor signature				Date:

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Mentor Name (please print)	
A signature from your mentor indicates that you can demonstrate you have completed the learning outcomes within module 1 as outlined in the prospectus	
Do you have any special dietary requirements?	
Do you have any disability requirements/	
YOUR TRAVEL	
The RCN will cover travel and accommodation requirements in compliance with the RCN expenses policy, please help us to establish your requirements by completing the following:	
WHERE TO SEND YOUR FORM	
Post your form to: Corporate Support Team, RCN Northern Ireland, 17 Windsor Avenue, Belfast BT9 6EE or fax to: 028 90382188	